

**LIFE OFFICES OPPORTUNITIES TRUST PLC**  
**PUBLICATION OF CIRCULAR**

16 September 2008

Life Offices Opportunities Trust PLC (the "**Company**") has today posted a circular (the "**Circular**") to shareholders convening an extraordinary general meeting on 15 October 2008 at which resolutions will be put to shareholders to put the Company into a members' voluntary liquidation. The Company was launched in 1996 and its articles of association (the "**Articles**") require that a shareholder meeting be convened no later than 31 December 2008 to propose a resolution to put the Company into a members' voluntary winding up.

Your Board are proposing that the Company be wound up voluntarily in accordance with the Articles.

As described in the Circular, it is intended that the Company's ordinary shares be suspended from listing on the Official List of the UK Listing Authority and from trading on the London Stock Exchange at 7.30 a.m. on 15 October 2008 and that listing of those shares be cancelled no later than 8.00 a.m. on 16 October 2008.

Copies of the Circular have been submitted to the FSA, and will shortly be available for inspection at the FSA's Document Viewing Facility which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London E14 5HS  
Tel: 020 7066 1000

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