

LIFE OFFICES OPPORTUNITIES TRUST PLC
SUSPENSION OF LISTING AND TRADING

15 October 2008

Life Offices Opportunities Trust PLC (the "**Company**") announces that, as set out in the circular (the "**Circular**") to shareholders published on 16 September 2008, the Company's ordinary shares were suspended from listing on the Official List of the UK Listing Authority and from trading on the London Stock Exchange at 7.30 a.m. this morning, 15 October 2008. It is expected that listing of those shares on the Official List of the UKLA will be cancelled no later than 8.00 a.m. on 16 October 2008.

Enquiries:

Carolina Viola
SVM Asset Management Limited

Tel: 0131 226 6699

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SVM Asset Management Ltd, 7 Castle Street, Edinburgh EH2 3AH Tel: 0131 226 6699.

